



Costpoint Materials / Manufacturing Health Check

- Is your organization currently using any Costpoint Materials modules?
- Has your business grown or business model shifted since the original Costpoint implementation?
- Have you experienced loss of key employee Costpoint Materials knowledge with staff turnover?
- Do you feel like you should be achieving more from your Costpoint Materials investment?

The experienced consultants at Lexell Blue have performed dozens of successful Costpoint Materials Health Checks, following a proven methodology including interviews to extract current process issues and gaps, providing improvement recommendations and documenting a detailed 'Get Well' plan.

A typical Costpoint Materials Health Check Statement of Work includes the tasks below, which can be tailored for your business needs and budget:

Task	Description
Kickoff meeting with cross-functional departmental management/leads	<ul style="list-style-type: none"> • Discuss Costpoint history, company organizational and business changes, and future plans/objectives • Review current end-to-end business processes, including use of Costpoint, 3rd party systems/interfaces and offline processes • Review major issues, weaknesses and roadblocks to improvement
Workshops with separate functional areas, typically: <ul style="list-style-type: none"> • Contracts/Sales Orders • Finance/Cost Accounting • Configuration Management • Manufacturing Engineering • Production Planning • Production Control • Procurement • Inventory / Shipping / Receiving • Quality 	<ul style="list-style-type: none"> • Review detailed business requirements • Review system configuration and setup and compare to industry best practices • Review/monitor detailed business process steps and transactions • Review external/offline systems, tools and processes • Review reporting and security requirements • Discuss known system and process issues • Review system maintenance processes
Lexell Blue Deliverable: Costpoint Materials Health Check Report	<ul style="list-style-type: none"> • Executive summary • Summary of current state • Recommendations for improvement (including minor 'quick wins' and major process changes and/or new functionality) • 'Get Well Plan' including suggested timeline

If you are interested and would like to discuss in more detail, please contact us Info@lexellblue.com

www.lexellblue.com

About Lexell Blue

Lexell Blue, LLC specializes in ERP implementation services and custom data migration. We are knowledgeable professionals with extensive experience providing project management, data migration and implementation consulting services.

We take pride in the fact that hundreds of our clients have entrusted us with the successful outcome of their projects. We partner with you to provide project planning, configuration, data migration / conversion, reconciliation and testing services. Our primary expertise is with the Deltek suite of products: Costpoint, MES, Cognos, GCS Premier, and Time & Expense.

Lexell Blue was founded by three partners, Kelly Nighland, Jami Benson, and Susan Pucciano and later Paul Whiteman joined as a partner. All four partners and the larger Lexell Blue team were former consultants at Deltek, Inc. for many years where they acquired their expertise with the Deltek suite of products. They have extensive hands-on experience with hundreds of successful Costpoint implementations and data restructures. They provide an enhanced customer experience, are well versed in industry best practices, and provide 'Principal' level consulting services. They are headquartered in the Northern Virginia area.

Lexell Blue offers a full range of consulting services including:

Functional

- **Costpoint Implementations**
- **Accounting & Finance**
- **Project Manufacturing / Materials / Procurement**
- **Labor / Leave/ Payroll / HR and T&E**
- **Re-Implementation and Redesign**
- **Project Management**

Technical

- **Data Migration & Restructures**
- **Mergers & Divestitures**
- **GCS Premier to Costpoint Conversions**
- **Installations and Upgrades**
- **Outsourced IT Services**
- **Extensibility**
- **Custom Stored Procedures and Triggers**

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